

The information provided is such that Proventus Capital Partners II AB (publ) is obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 9.00 a.m on 30 June 2016.

PRESS RELEASE

ANNOUNCEMENT OF THE NAV OF PROVENTUS CAPITAL PARTNERS II

Stockholm, 30 June 2016

It is being announced today that, at the close of business on 29 June 2016, the Net Asset Value of the Proventus Capital Partners II participation loan debentures amounted to SEK 326,311 each.

The Net Asset Value of Proventus Capital Partners II participation loan is to be determined at the close of each quarter and in conjunction with a capital increase or decrease.

The Net Asset Value has been determined today as a result of Proventus Capital Partners II increasing its contributed capital by SEK 265 million by the issuance of 427 participation loan debentures at a price of SEK 500,000 each and by an equity contribution of SEK 51.5 million.

Proventus Capital Partners is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital Partners also conducts investments in publically traded corporate credits. The funds of Proventus Capital Partners have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital Partners.

For more information:
Daniel Sachs, CEO, +46 8 723 31 00

PROVENTUS

PROVENTUS CAPITAL PARTNERS, BOX 1719, 111 87 STOCKHOLM, SWEDEN, WWW.PROVENTUS.SE