

*The information provided herein is such that Proventus Capital Partners II AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 9.00 am on 29 July 2020.*

PRESS RELEASE

Stockholm, 29 July 2020

## ANNOUNCEMENT OF THE NAV OF PROVENTUS CAPITAL PARTNERS II

Since Proventus Capital Partners II decreased its contributed capital by SEK 30.3 million through a repayment to debenture holders and owners, the Net Asset Value of the Proventus Capital Partners II participation loan has been calculated. The Net Asset Value is to be calculated at the close of each quarter and in conjunction with a capital increase or decrease.

The repayment amounted to SEK 2,857 per debenture and SEK 6 million to the owners.

At the close of business on 28 July 2020, the Net Asset Value of Proventus Capital Partners II participation loan debenture amounted to zero as the debentures were repaid in full.

*Proventus Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital also conducts investments in publicly traded corporate credits. The funds of Proventus Capital have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital. The Proventus Capital Partners II participation loan debentures are issued by Proventus Capital Partners II AB (publ) and are listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated via NGM in Stockholm. The number of debentureholders amounts to approximately 30.*

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