

The information provided herein is such that Proventus Capital Partners II AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 3.00 p.m. on 7 July 2020.

PRESS RELEASE

PROVENTUS CAPITAL ANNOUNCES NAV OF PROVENTUS CAPITAL PARTNERS II

Stockholm, 7 July 2020

Proventus Capital today announces that, at the close of business on 30 June 2020, the Net Asset Value of the Proventus Capital Partners II participation loan amounted to SEK 7,282 per debenture.

SEK 4,425 per debenture will be distributed as Ordinary Income to our debenture holders on 14 July 2020. A final repayment of capital will be made on 28 July 2020, amounting to SEK 2,857 per debenture.

During the quarter, the last outstanding loan in Proventus Capital Partners II was repaid.

Proventus Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital also conducts investments in publicly traded corporate credits. The funds of Proventus Capital have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital. The Proventus Capital Partners II participation loan debentures are issued by Proventus Capital Partners II AB (publ) and are listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debentureholders amounts to approximately 30.

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PROVENTUS

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